

Event Planning Checklist

Event Planning Assignments	Timeline	Person/s Responsible	Task Completed
Confirm event date and time	3-6 months	responsible	
Develop a budget	3-6 months		
Reserve event location	3-6 months		
Contact potential sponsors if needed	3-6 months		
Identify target audiences to promote	3-6 months		
the event			
Contact/Confirm speaker if needed Note: A PowerPoint presentation is available at www.nationalhealthcaredecisionsday.org (under "educate your community")	3-6 months		
Copy/Print flyer/poster - template available at www.nationalhealthcaredecisionsday.org (under "educate your community")	2-4 months		
Post event in newsletters and/or on Website	2-4 months		
Develop marketing plan	2-4 months		
Recruit volunteers to assist with marketing and assist with event	2-4 months		
Draft program agenda	2-3 months		
Contact refreshment venues	2 months		
Distribute event flyers/posters/mailing	2 months		
Develop PR or press kit from materials available at www.nationalhealthcaredecisionsday.org (under "educate your community")	2 months		
Rent chairs, tables, projector or other equipment if need	2 months		
Find state approved advance directive to distribute at event	1-2 months		
Finalize presentation if needed -Edit PowerPoint presentation to contain your organization's	1-2 months		

information and local recourses	1	
information and local resources	1 ,1	
Hold an information session before the	1 months	
event to educate those working the		
event if needed	2.4.1	
Arrange media interview with local	3-4 weeks	
expert – newspaper, radio and/or TV		
Draft room layout	2-3 weeks	
Finalize volunteer schedule & tasks for	2-3 weeks	
event		
Review AV needs and confirm	2-3 weeks	
reservations		
Print final program	1 week	
Print handouts	1 week	
Print participant sign-in forms and	1 week	
feedback forms located in Toolkit		
Finalize and confirm refreshments	1 week	
Print badges if need	1 week	
Make signs to direct attendees to event	1 day	
location/room		
Set up event location, registration area,	1 day	
put up signs, etc.		
[Add more items if need to this		
checklist]		
After event:		
Summarize participant feedback forms		
and media coverage		
Complete NHDD evaluation		
[Add more items as needed to this		
checklist]		